



CREDIT APPLICATION - Loan

Date

9/7/24

| | | | |
|---|---|------------------------------------|-----------------|
| Source of Introduction | Choose an item. | Halo Sales Rep. | Choose an item. |
| CUSTOMER DETAILS | | | |
| BUSINESS DETAILS | | | |
| Business / Trading Name | Prestige Roofing Services Ltd | | |
| Business Address (incl. Postcode) | 7 Trade City, Western Road, Bracknell, RG12 1FJ | Registration Number | 05709943 |
| | | Trading Since | 2006 |
| Company Type | Limited | Sector / Nature of Business | Roofing |
| Website | - | Landline Telephone No. | 01344752200 |
| Number of Employees | 1-5 | VAT Number | - |
| CONTACT DETAILS | | | |
| Contact Name | Marie McGrath | Contact Telephone No. | 01344752200 |
| Contact Email Address | info@prestige-roof.com | | |
| LOAN DETAILS | | | |
| Type of Loan | Unsecured Loan | Sub-Category | Choose an item. |
| Loan Amount | £ 25,000 | | |
| Loan Purpose (details) | - Now entering into the green energy scene, working with new build estates providing them solar. They require the funds to purchase additional vans at auction. | | |
| Loan Term | Max term | | |
| Repayment Type | Choose an item. | | |
| SECURITY DETAILS (Secured Loans) | | | |
| Details of Security (Address etc.) | | | |
| Exit Strategy (Property Loans) | The current value of the property is £1.3M, mortgage is £600,000. | | |



NOTES

Overview of the business:

Prestige Roofing established in 2006 is a quality residential and commercial roofing company offering a range of services from:

- Complete roof refurbishment
- Tiling and slating
- Bespoke lead work
- Flat roofing
- Fascias and soffit replacement
- Installation of new roofs
- Full re-roof service and emergency repairs.

They are also qualified cladding installers and work with both timber and UVPC.

Finances:

| | |
|--------------------------|-----------------------|
| Turnover 20 - £5,440,070 | Profit 20 - £378, 478 |
| Turnover 21 - £4,958,125 | Profit 21 £224,409 |
| Turnover 22- £5,622,584 | Profit 22 £316,208 |
| Turnover 23 £5,586,147 | Profit 23 £335,700 |

£300k overdraft

Shareholders:

Marie Mcgrath
16/1/71
80 – RG457Q
Homeowner

Robert Mcgrath
5/7/60
Same
Homeowner

Attached:

(Delete as applicable)

Consent Form – PG
Accounts
Bank Statements